

## Setting Up Native Canadian Sales Tax

1. Create a new rule in the tax Rules that will be applied to Native Canadians.  
Note that step 3 below does not have to be rule 20, it can be any rule not existing yet.

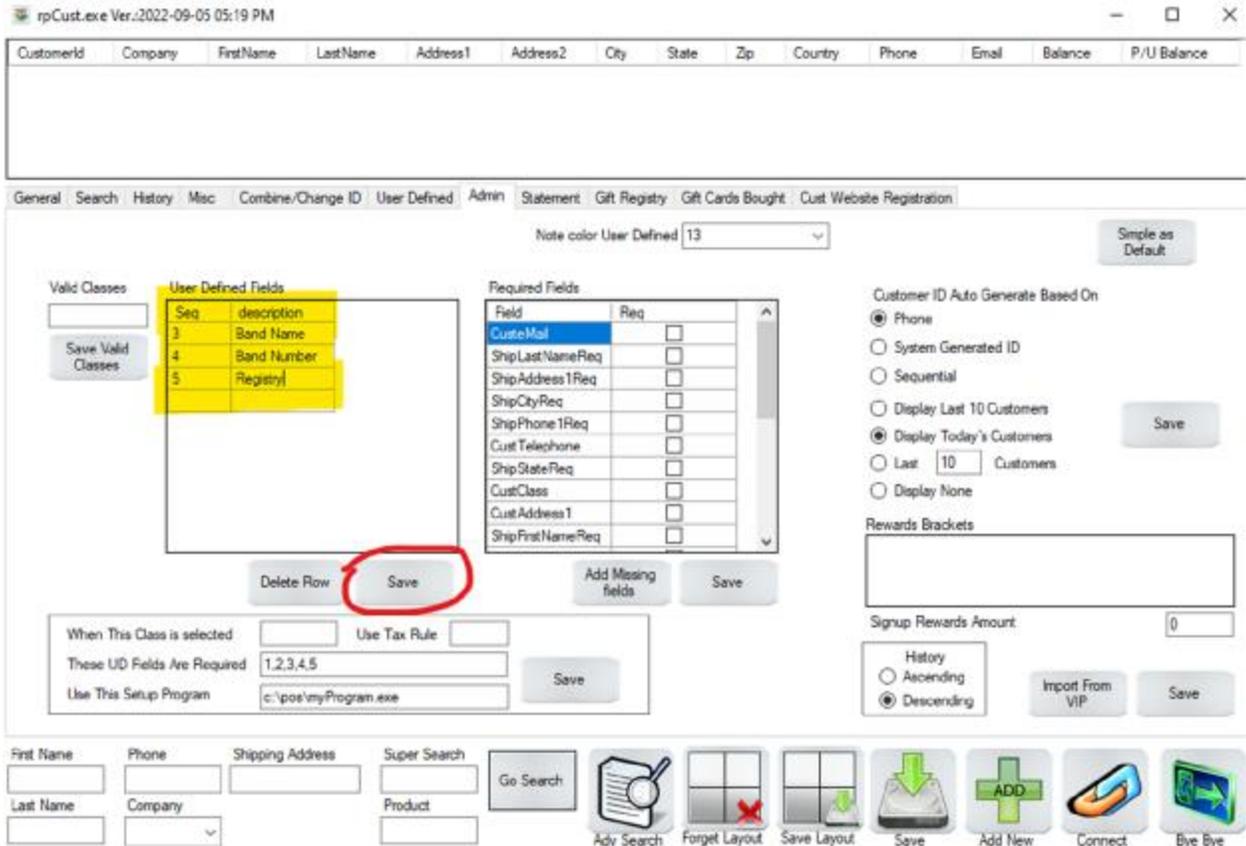
The screenshot shows the 'AddRule' dialog box with the following fields and values:

- RuleID: 20
- Store: [Dropdown]
- From Date: 09/05/2022
- To Date: 01/01/2099
- First Bracket Or Flat Rate:
  - Authority: TPS 5% 81...
  - Amount(\$): 0
  - Rate(%): 5
- Bracket #2:
  - Authority: [Empty]
  - Amount(\$): 0
  - Rate(%): 0
- Bracket #3:
  - Authority: [Empty]
  - Amount(\$): 0
  - Rate(%): 0

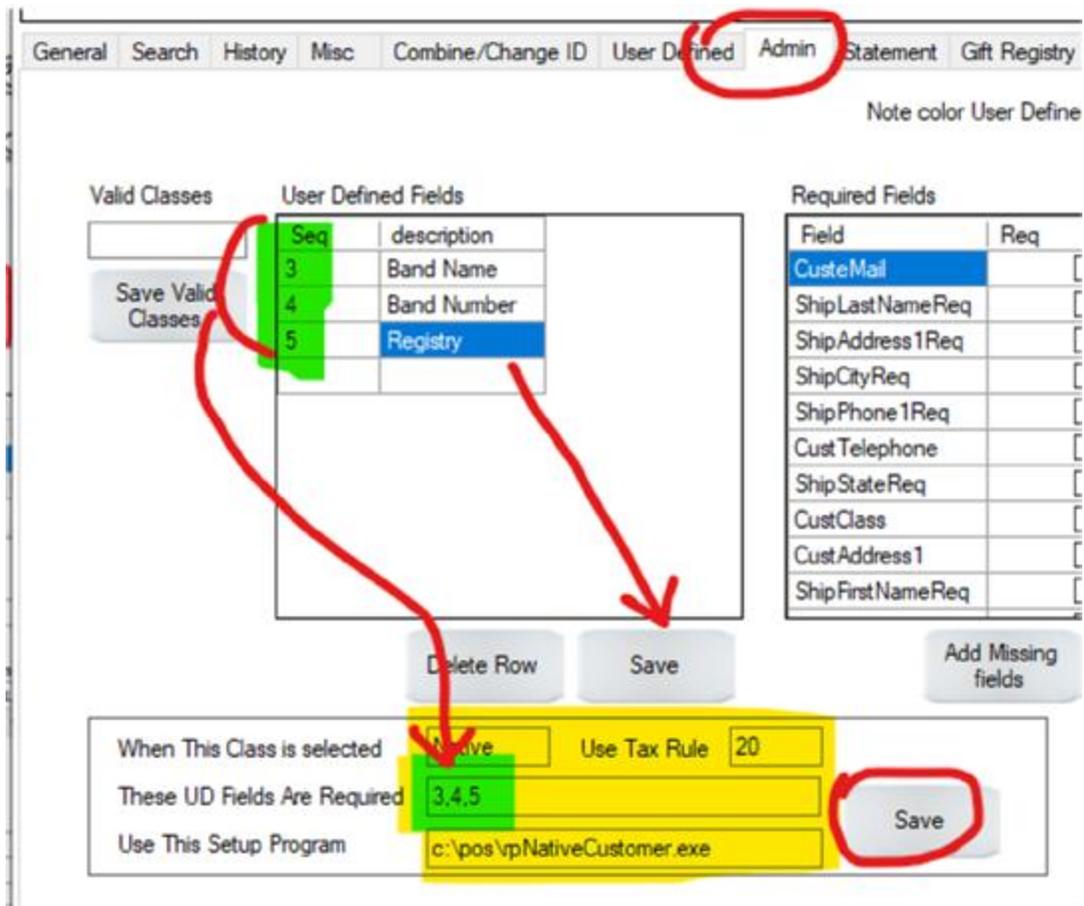
The 'Add' button is highlighted with a red box. The 'OK Add' button is also highlighted with a red box. The 'Tax Tables' button in the top right is also highlighted with a red box.

RuleID	StoreID	StartDate	EndDate	Tax1	Amount1	Authority1	Tax2	Amount2	Authority2	Tax3
0	All	10/23/2019	01/01/2099	0.000	0.00	No Tax	0.000	0.00		0.000
1	All	10/23/2019	01/01/2099	5.000	0.00	TPS 5% 81...	9.975	0.00	TVQ 9.975% 1222238	56 0.000
75	All	03/01/2020	01/01/2099	100.000	0.00	Bag Tax	0.000	0.00		0.000

2. Start the customers module, click on the admin tab, click on the button on top left to pass security and reveal the admin setup.
3. Add to the user defined fields the required fields for your state. In the image I added band name, band number and registry in user defined fields 3, 4, and 5. Choose for yourself any user defined fields that are not in use.



- Setup a customer class that entitles the individual for the tax as set in step 1 above. For example, use the class 'Native'. Next to it, enter the tax rule that you created in step one above (it is 20 in the example). In the UD fields, enter the list of the user defined fields that you chose, in the example above it's 3,4,5. In the textbox "Use this setup program" enter the program name as provided by VRP. Some of our customers use "c:\pos\vpNativeCust.exe". This program will force the operator to populate the user defined fields in order to create or select a customer whose class is the one entered in the setup (Native in our example)



When you add a customer with the selected class, the indicated tax rule will apply.

Sample screen that pops up to fill out the customer band information:



## 5. Reporting

Due to the nature of dynamic fields, a report needs to be customized based on local requirement. Contact VRP for the report that you need.